

M.D. Anderson Client Testimonials

Testimonial #1 (Received on 9/30/08) *"My first interaction with Mike happened back in September 2005 approximately 1 month after my mother passed away in Sun Lakes, Arizona. Mike had made my mothers living trust some years prior to her death. I had copies of bits and pieces of the trust my mother had sent me but had never seen the whole trust until it was given to me by her new husband of 8 months only hours after her death. Being unfamiliar with the trust as well as devastated by the sudden passing of my mother I went through it briefly and hit what I felt were the high points. It wasn't until I arrived back in Spokane, Washington that I sought out help cipherring through the whole trust with the help of a reputable living trust attorney. His initial charge to complete it all would be between \$15,000- \$25,000. It was a fairly substantial trust but I felt that was a bit over the top. I then sat down and read it cover to cover and stumbled upon a statement that said to contact Mike Anderson if any problems were encountered reading the trust. So I figured I'd contact him before proceeding forward of course figuring another big price tag to get help!*

Boy was I pleasantly surprised after speaking with Mike for just a few minutes and finding out he could take care of everything for somewhere around \$1000-\$1500 depending on what changes my mother had done to it. I sent the trust to Mike. From that point on I never had any worries. Mike kept in constant contact with me always keeping me informed of what needed to be done and when and then he took care of it. My mother (bless her heart) had made quite numerous changes some on her own and some with assistance from her new husband of 8 months. Most changes were done by pencil scratch out and re-written in new information. Mike was able to cipher through all the legal and questionable changes that had taken place and handled everything there in Arizona. I felt so comfortable with Mike's guidance and knowledge I had him go ahead and make living trust's for both me and my wife. I have been in contact with Mike over the last 3 years asking guidance when I make additions and changes to my trust and he is always very expedient and professional in getting back to me. I cannot thank Mike enough for all the monetary value he saved but more for all the mental grief he saved me. Thanks Mike!" **Retired MSgt USAF / Max & Ellen Eskildsen / Mead, Washington 99021**

Testimonial #2 (Received on 6/27/08) *"I have known Michael Anderson for some time as both a colleague and as an associate of our 105 year-old Brazilian international law firm, located in Rio de Janeiro. Mike and his Arizona firm, Financial Strategies, Inc. has been contracted to do strategic financial, tax, trust and estate planning and development on behalf of an important and long-standing client, a member of one of Brazil's most famous families with assets in Brazil and abroad .*

I can personally attest to his business acumen, sharpness of mind, outstanding professional abilities and most importantly, his honesty, integrity and professionalism in accomplishing the most difficult and complex tasks put to him. Mike's personal interest in the well-being and concern for the client's interests entrusted to him is remarkable and noteworthy. His Estate Planning & Trust Portfolio has become a model for others attempting to match his efforts in producing such an important and meaningful document to both clients, their heirs and family members.

Our office has constantly dealt with professionals in all sectors world-wide over the years and I can attest to that fact that Mike is head and shoulders above them all. We look forward to a continued and fruitful relationship with Michael Anderson and his firm for years to come." **Saul S. Gefter, Esq. / U.S. Consul (ret.) / Member, D.C. Bar Assn. / Petrópolis, RJ Brazil**

Testimonial #3 (Received on 6/14/08): *"It was my mother, Berniece Robb, who first introduced me to Michael Anderson. Mother's tax accountant extraordinaire for a period of time, she became aware of Mike's family trust preparation capabilities. Contacting referrals, she received splendid encouragement from individuals who had engaged Mr. Anderson in preparing their trusts. Mother placed her confidence in Mike and asked him to proceed with her estate. Soon after, as I was a widow with three children, Mother encouraged me to do the same. That was winter of 1992.*

Mother died in April of 1996. As difficult as the loss was emotionally, Mike stepped up to the plate (Mike was only a phone call away), just as he informed us he would and as the trust would. As successor to Mother's estate, I had immediate access to her accounts, including the ability to write checks for her funeral expenses. There was no probate, no waiting, no need for approval from brokerage houses and financial institutions, and no added expenses. Everything was in order and fell mercifully in place, thanks to Mike's foresight in trust preparation.

While periodic updates may be necessary due to changes in the law (I have had one), I can say with confidence that I have peace of mind Mike will inform me of such changes and my children will experience the same ease when it comes time to settling my estate at my death. My children will know my final wishes. Short of that, the individuals I have chosen will have the trust tools (Powers of Attorney), to deal with all health and financial issues should I be incapable of doing so.

In all sincerity, Thank you Mike Anderson for offering me "Shaffer Family Trust" peace of mind. **Susan Shaffer / Phoenix, Arizona**

Actual Client Testimonials from www.ArizonaLivingTrust.info Review trust portfolios at www.mdanderson.us/documents